### GET A IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF IOWA

In re:

MERCY HOSPITAL, IOWA CITY, IOWA, et al.,

Debtors.

Chapter 11

Case No. 23-00623 (TJC)

Jointly Administered

## MASTER TRUSTEE AND BONDHOLDER REPRESENTATIVE'S WITNESS AND EXHIBIT LIST FOR HEARING ON NOVEMBER 6, 2023

Party Name: Computershare Trust Company, N.A., as Master Trustee, and Preston

Hollow Community Capital, Inc., as Bondholder Representative

Party's Attorneys: Peter J. Chalik, Nathan F. Coco, William W. Kannel, Megan Preusker,

Kaitlin R. Walsh

Computershare Trust Company, N.A., as Master Trustee (the "Master Trustee"), and Preston Hollow Community Capital, Inc., as Bondholder Representative ("Bondholder Representative" and, collectively with the Master Trustee, the "Secured Bondholder Representatives"), submit the following Witness and Exhibit List in anticipation of the hearing set for November 6, 2023.

#### **WITNESS LIST**

- A. Peter Chadwick Berkley Research Group
- B. Any witness called by another party.
- C. Any witnesses necessary for rebuttal testimony or impeachment.
- D. Any witness necessary to lay foundation for the admission of an exhibit.

#### **EXHIBIT LIST**

<b>Exhibit</b>	<b>Description</b>	<u>Mark</u>	<u>Offer</u>	<b>Object</b>	Admit	<u>Date</u>	<b>Disposition</b>
A	2011 Indenture						
В	2018 Indenture						
C	2011 Loan						
	Agreement						
D	2018 Loan						
	Agreement						
Е	Master Trust						
	Indenture						
F	Mortgage						
G	Supplemental						
	Trust						
	Indenture						
Н	Proof of Claim						
	# 0000010132:						
	Computershare						
	Trust						
	Company, N.A						
I	Declaration of						
	Peter						
	Chadwick						
J	Deposition of						
	Narendra						
	Ganti						

- 1. Any exhibit necessary for rebuttal testimony or impeachment;
- 2. Any pleading, proof of claim, or docket entry filed in this case;
- 3. Any exhibit offered by any other party in interest.

Dated: November 5, 2023

### WHITFIELD & EDDY, P.L.C.

/s/ Peter J. Chalik
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-and-

# MINTZ, LEVIN, COHN, FERRIS GLOVSKY AND POPEO, P.C.

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### **CERTIFICATE OF SERVICE**

I certify that a copy of the foregoing document and accompanying exhibits was served electronically on parties who receive electronic notice through CM/ECF as listed on CM/ECF's notice of electronic filing dated November 5, 2023.

/s/ Peter J. Chalik